

→ Contributions split form

Use this form to share your super with your spouse by transferring eligible contributions paid into LGsuper last financial year to their account. LGsuper must receive this form by 31 March to split contributions for the previous financial year. See our *Contributions splitting info sheet* for more details.

Contributing member details

Last name	Given names	Date of birth
Address	Member number	
Suburb	Postcode	Telephone number

I would like the following contributions to be split into my spouse's LGsuper account:

- contributions for the last financial year
- if you are closing your account, contributions for the current financial year

If you are a member of the Defined Benefits Fund, you can only split additional salary sacrifice contributions above the standard member contribution required to fund your defined benefit.

I would like to split the following taxed contributions (employer contributions including salary sacrifice and contributions you claimed a tax deduction for):

- maximum amount
- other amount \$ _____ minimum \$500 with at least \$3000 remaining in your account

Please provide a certified photocopy of your driver's licence or passport as proof of identification.

Receiving spouse details

Last name	Given names	Date of birth
Address		
Suburb	Postcode	Telephone number
Tax file number (important—see over page) _____/_____/_____	Member number _____ if existing LGsuper member	

Receiving spouse declaration

You are able to receive split taxed contributions while you are under age 65. If you have reached your preservation age (currently 55) and permanently retired or have met another cashing condition you are unable to receive a contribution split.

- I am under age 55
- I am between age 55 and 64 and have not permanently retired

I would like to:

- open an LGsuper account. You should read the LGsuper guide (PDS) for Spouse accounts for more details on how this account works. Your money will be invested in the default option as outlined in the LGsuper guide (PDS), unless you select otherwise by completing an *Investment switch form*. Note: the initial \$100 contribution does not apply.
- transfer to another superannuation fund (please provide details below).

Fund name	Fund SPIN	
Fund ABN	Member number	
Fund address		
Suburb	State	Postcode

Declaration

We declare that we are living together and that we have read and understood the *Contribution splitting info sheet*. If the receiving spouse does not already have a Spouse account, we have also read the guide (PDS) for that account.

Contributing member's signature	Date
Receiving spouse's signature	Date

Providing your tax file number (TFN)

Under the *Superannuation Industry (Supervision) Act 1993*, LGsuper is authorised to collect your TFN, which will only be used for lawful purposes.

These purposes may change in the future as a result of legislative change. LGsuper may disclose your TFN to another superannuation provider, when your benefits are being transferred, unless you request the trustee of your superannuation fund in writing that your TFN not be disclosed to any other superannuation provider.

It is not an offence not to quote your TFN. However giving your TFN to your superannuation fund will have the following advantages (which may not otherwise apply):

- LGsuper will be able to accept all types of contributions to your account/s
- the tax on contributions to your superannuation account/s will not increase
- other than the tax that may ordinarily apply, no additional tax will be deducted when you start drawing down your superannuation benefits
- it will make it much easier to trace different superannuation accounts in your name so that you receive all your superannuation benefits when you retire