

→ Voluntary contribution deposit form

Use this form to make a lump sum contribution to your LGsuper account, or your spouse's LGsuper account.

Contributing member details

Last name	Given names	Member number
Address	Date of birth	
Suburb	Postcode	
Tax file number (see note 1 and over page) / /	Telephone number (a/h)	Telephone number (b/h)

Voluntary contribution details

Amount (see note 2 over page. Minimum \$100)

\$

Please enclose a cheque for this amount made payable to LGsuper.
(Members aged over 65 who have made a contribution through BPAY are not required to enclose a cheque).

I declare that:

- I am under age 65
- I am between age 65 and 74 and since last 1 July have worked at least 40 hours in a consecutive 30-day period
- I intend to claim a tax deduction. LGsuper will send you a form for this (see note 6 over page)

Spouse contribution details

Receiving spouse member number	Receiving spouse name
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- I am under age 65
- I am between ages 65 and 69 and since last 1 July I have worked at least 40 hours in a consecutive 30-day period

Declaration

I/we certify that the information I/we have provided herein is true and correct, and that I/we have read the notes over page.

Signature	Spouse signature (if applicable)	Date
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Notes

- 1 Super funds are unable to accept voluntary contributions (including spouse contributions) if you have not provided your TFN.
- 2 A \$150,000 p.a. limit on personal contributions applies. If you are under age 65 you can contribute up to \$450,000 in one year, but cannot contribute again for two financial years.
- 3 Voluntary contributions are made to your own account from after-tax money. The Australian Government could match them with a co-contribution if you meet eligibility requirements.
- 4 Spouse contributions are made from after-tax money on behalf of a spouse (married, de facto or same sex partner) living with the member at the time contributions are made. The receiving spouse must be under age 70. These contributions are not eligible for the co-contribution.
- 5 To pay contributions by salary sacrifice (from pre-tax income) or from your after-tax pay please contact your pay office. A minimum amount of \$5 per pay period applies, and amounts must be in whole dollars. LGsuper allows you to change or cancel these at any time—check with your employer to find out if they have any restrictions.
- 6 If you are self employed or derive your income from personal investment activities or another self-funded source, you may qualify for a tax deduction. Deductible contributions are taxed by LGsuper and do not qualify for the co-contribution. See our *Tax deduction for personal contributions info sheet* for details.
- 7 If you are aged 75 or over the Australian Government does not allow you to make contributions to a superannuation fund.
- 8 Contributions to super cannot be taken in cash before your preservation age, except in limited circumstances such as death/disability.
- 9 Voluntary contributions grow with earnings (positive or negative) at 30 June each year. They will be placed in the default investment option, as outlined in the LGsuper guide (PDS), or in your nominated investment option, if you have made an investment choice.

Tax file number (TFN)

Under the *Superannuation Industry (Supervision) Act 1993*, LGsuper is authorised to collect your TFN, which will only be used for lawful purposes.

These purposes may change in the future as a result of legislative change. LGsuper may disclose your TFN to another superannuation provider, when your benefits are being transferred, unless you request the trustee of your superannuation fund in writing that your TFN not be disclosed to any other superannuation provider.

It is not an offence not to quote your TFN. However giving your TFN to your superannuation fund will have the following advantages (which may not otherwise apply):

- LGsuper will be able to accept all types of contributions to your account/s
- the tax on contributions to your superannuation account/s will not increase
- other than the tax that may ordinarily apply, no additional tax will be deducted when you start drawing down your superannuation benefits
- it will make it much easier to trace different superannuation accounts in your name so that you receive all your superannuation benefits when you retire